



Supplement III

to the

Security Prospectus

Issue of DX1S Token by

DXone Ltd.

ISIN LI0550102979

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This supplement (the "**Supplement**") is a supplement pursuant to Article 23 of the Prospectus Regulation (EC) 2017/1129 (the "**Prospectus Regulation**") and must be read in conjunction with the Prospectus dated 18.06.2020 (the "**Original Prospectus**") and the supplements to the Prospectus dated 21.08.2020 and 18.09.2020 (the "**Supplements**"). The Original Prospectus and supplements to the Prospectus are to be regarded and understood as one single document (together: the "**Prospectus**") and this supplement must always be read together with the Original Prospectus as supplemented.

The Original Prospectus was approved by the Liechtenstein Financial Market Authority on 18.06.2020, the Supplement were approved on 21.08.2020 and 18.09.2020. The definitions and abbreviations used in this Supplement have the same meaning as those used in the Original Prospectus.

The Original Prospectus and the supplements can be downloaded free of charge from the Issuer's website www.dxone.com.

Pursuant to Art 23 para. 2 of the Prospectus Regulation, investors who have made a declaration of intent to purchase or subscribe the securities prior to publication of the supplement have the right to revoke such declaration within a period of two working days after publication of the supplement if the new circumstance or inaccuracy as defined by Art 23 para. 1 of the Prospectus Regulation have emerged prior to the final closing of the public offering or prior to delivery of the securities.

The revocation does not have to contain a reason yet must be stated in writing to the following address:

**DXone Ltd.
Stadiou 15
7040 Oroklini
Cyprus**

or

info@dxone.com

Timely dispatch of the revocation is decisive for meeting the deadline.

This Supplement has been prepared and signed by the Issuer. The Issuer is responsible for the accuracy and completeness of both the Original Prospectus and this Supplement. The Issuer has diligently provided all information necessary to ensure that the information and statements contained in this Supplement are accurate and that no facts have been omitted which could alter the contents of the Original Prospectus and / or this Supplement.

This Supplement was approved by the Liechtenstein Financial Market Authority on 31 March 2021. The Original Prospectus and the supplements have been filed with the Liechtenstein Financial Market Authority and have been published.

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Clarifications re: "Vesting Period"

According to the Original Prospectus, Tokenholders are entitled to Shared Revenue payments provided (i) they are Registered Tokenholders and (ii) hold their Token in the Tokenholders Wallet throughout the Vesting Period, which is stated to be a period of "at least 16 days during a calendar month". It is further stated that the Shared Revenue participation amount will be calculated at 23:59 EET on the last day of each month ("Shared Revenue Cut Off Date").

Though it was the intention of the Issuer and is clear in light of the definition of the Shared Revenue Cut Off Date, the before stated definition of the "Vesting Period" may be misleading insofar as it may be interpreted to mean that the Token must no longer be held on the Shared Revenue Cut Off Date as a prerequisite for receiving Shared Revenue payments.

The Issuer now therefore intends to add certain wording in order to clarify the meaning of the before stated definition of the Vesting Period.

The Prospectus, as supplemented, is therefore accordingly amended and now, in the sections outlined below, reads as follows:

- V. Key Information on the Securities**
- B. Information concerning the Securities to be offered to the public**
- 5. Rights attached to the Securities**
- b) Requirements to receive Shared Revenue payments**

In order to be able to subscribe to DX1S Token, DX1S Tokenholders will need to pass DXone's Know Your Customer (KYC) and Anti-Money Laundering checks (Registered Tokenholders). Tokenholders are further required to download a Tokenholder Wallet (provided by a global leading wallet provider, such as e.g. Securitize Inc.) from the Issuers homepage and to maintain such wallet in order to be able to "earn" and receive Shared Revenue payments.

Shared Revenue Payments are made to Registered Tokenholders and for qualified DX1S Tokens that have been held by a Tokenholder in the Tokenholders Wallet continuously for at least 16 days before and including the "Shared Revenue Cut Off Date", i.e. the last day of a month ("Vesting Period"). The Issuer reserves the right to extend the vesting period to a maximum of 31 days.

If one of the above requirements is not met (i.e. if a Tokenholder is not registered or if a specific DX1S Token is not held in the Tokenholder Wallet throughout the Vesting Period), corresponding DX1S Tokens will not be qualified to receive monthly Shared Revenue payments. The dedicated revenue share will, in such case, be distributed among all Registered Tokenholders and qualified DX1S Tokens.

c) Payment of Shared Revenue participation

The Tokenholders Shared Revenue participation amount will be calculated at 23:59 EET on the last day of each month ("Shared Revenue Cut Off Date"). The Issuer will allocate 25 % of the Shared Revenues to all Registered Tokenholders for DX1S Token which they hold or held in their Tokenholder Wallets throughout the Vesting Period of the month preceding and on the Shared Revenue Cut Off Date. Payment will be made to the Tokenholder Wallet of each Tokenholder not later than 30 days after the Shared Revenue Cut Off Date.

DXONE LTD. with its registered office at Stadiou 15, 7040 Oroklini, Cyprus, is solely responsible for the information given in this Supplement. The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omissions likely to affect its import.

DXONE LTD. (as the Issuer)

Oroklini, 31.03.2021



Represented by: Luciano Nonnis